

## Stakeholder CITSS Functionality and Design Webinar

### Agenda

Welcome, Introductions, Presentation Review	10:00 – 10:10
<i>Design Proposals</i>	
Proposal #1 – CITSS Account Representative Permissions	10:10 – 10:40
Proposal #2 – Compliance Transfers	10:40 – 10:50
Proposal #3 – Retirement Flexibility	10:50 – 11:10
Proposal #4 – Retirement Timing	11:10 – 11:20
Proposal #5 – Holding Limits	11:20 – 11:30
Proposal #6 – Account Folders	11:30 – 11:40
Proposal #7 – Data APIs or Extracts	11:40 – 11:55
Scheduling for next design session	11:55 – 12:00