

LCFS Credit Allocation Form – DRAFT_07222011

The LCFS Credit Allocation Form is used by the Air Resources Board (ARB) to determine the allocation and retirement sequence of credits held by a regulated party for the purpose of meeting a compliance obligation under section 95488 of the LCFS Regulation.

A Credit Allocation Form should be submitted by regulated parties as part of the LCFS Annual Report when there is an existing Annual Compliance Obligation. If it is not submitted the “Default Order” defined in Section 2 below will be used to retire credits toward meeting any existing compliance obligation.

Instructions:

An authorized representative of the company should complete, sign, and submit the form. This form should be submitted as part of the LCFS Annual Report.

Technical Requirements:

This form may be downloaded in Microsoft InfoPath format or in Microsoft Word format.

If InfoPath format is used, this form may be digitally signed below and submitted to ARB by clicking the button below. (You must have InfoPath to complete the form).

If Word format is used, this form may be completed, printed, signed, and email as an attachment to Greg O’Brien at gobrien@arb.ca.gov with subject heading LCFS Credit Allocation Form.

Submission instructions appear at the end of the form.

Section 1. Company Information

Company Name:

Company FEIN:

Company Representative Name:

Company Representative Phone:

Company Representative Email:

Section 2. Credit Retirement

I elect to retire LCFS credits for my company in the following manner (If a box is not checked the “Default Order” below will be applied):

1. I have attached a Credit Retirement Specification Form which identifies all credits to be retired, Or

2. Enter the credit retirement preference (1,2,3 or leave blank as applicable) below:

. Retire those acquired carry-back credits my company acquired during the Extended Credit Purchase Period of January 1 to March 31 following the prior compliance period (in order of earliest transfer “recording date” first).

“Carry-back” credits can be acquired during the Extended Credit Purchase Period of January 1 through March 31 and are designated as carry-back to meet the Annual Compliance Obligation. (For further details refer to section 95488 of the LCFS Regulation)

. Retire those acquired credits my company acquired during any compliance year (in order of earliest transfer “recording date” first).

“Recording date” is the date that ARB completes the recording of a credit transfer in the LRT.

. Retire those credits my company generated in any compliance year (in order of the earliest quarter first in which the credits were generated).

“Default Order” for credit retirement (in order of execution below if box in Section3 is not checked and/or order preference not indicated)

1. Retire those acquired credits my company acquired during the Extended Credit Purchase Period of January 1 to March 31 following the prior compliance period and designated for carry-back.
2. Retire those acquired credits my company acquired during a previous compliance period (in order of earliest transfer “recording date” first).
3. Retire those credits my company generated in a previous compliance year (in order of the earliest quarter first in which the credits were generated).

Note: All available credits will be applied in the quantity necessary to meet an existing Annual Compliance Obligation.

A “**previous compliance year**” includes all annual compliance periods prior to the year in which the annual report is filed.

Confirmation

Enter signature and date. By signing, I declare that all information provided herein are true and correct, and to the best of my knowledge and belief.

Date:

Signature of the person in Section 1

How to Submit This Form:

If you are using Microsoft InfoPath to fill out this form, you may digitally sign and date the form and email the form to ARB by click the button below.

Alternatively, if you are using a Word version of the form, you will need to print the form, sign it, and email the form to Greg O'Brien at gobrien@arb.ca.gov with subject heading LCFS Credit Allocation Form.

ARB Internal Use

Date Received:

Staff Name:

Change Date: