

Lucid Group 200 Massachusetts Ave NW 7th Floor Washington, DC 20001

January 25, 2024

Dear California Air Resources Board 1001 | Street Sacramento, CA 95814

Dear California Air Resources Board Members,

I write today in support of Electrify America and to ask the Board to approve Electrify America's Cycle 4 Investment Plan, which proposes important investments in California to support widespread and equitable adoption of zero emission vehicles through the deployment of public EV charging infrastructure.

Lucid's mission is to inspire the adoption of zero-emission sustainable energy by creating advanced technologies. As a California-based company that employs over 6,000 people, we are creating good-paying, high-skilled jobs fighting climate change, and helping the United States regain its competitive edge in the automotive industry. Our flagship vehicle, the Lucid Air sedan, is a prime example of technological leadership in zero-emission transportation. In addition to an EPA-estimated range of up to 516 miles for the Lucid Air Grand Touring, the Lucid Air Pure RWD is capable of traveling 4.74 miles per kilowatt hour (kWh)—a remarkable achievement for a vehicle with a full-size interior space in a mid-size exterior footprint.

To achieve our mission, Lucid requires reliable, public charging networks that facilitate equal access, utility, performance, consideration, and treatment for all EV drivers. Public funding requirements should prevent networks from creating different user experiences, equipment incompatibility, and price points for different drivers .

Electrify America's network is the largest such network of ultra-fast charging stations available to any EV driver that wants to drive up and get a charge. This network has supported California's rapid transition to EVs over the last several years in integral ways.

The Plan outlines \$200 million in investments in California, starting in 2024, that tackle some of our biggest challenges in the State: the need for more chargers, the need for reliable chargers, and the imperative of ensuring all Californians can participate equitably in the transition to ZEVs.

- Electrify America's plan proposes new stations with more chargers, where possible, to address growing demand.
- It proposes an aggressive and strategic campaign to upgrade to the latest technology chargers that are underperforming or have reached the end of their useful life, including due to high utilization.
- It continues support for education and awareness efforts for underserved communities, including by sponsoring ZEV education, STEM programing and workforce development training.

Thank you for your consideration of our views, and we urge approval of this investment plan.

Sincerely,

Michael Tubman

Director, Federal Affairs

Lucid Group