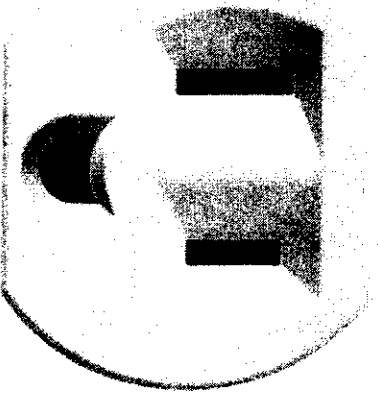


DAN ELLIOTT

07-5-5

May 24-25, 2007



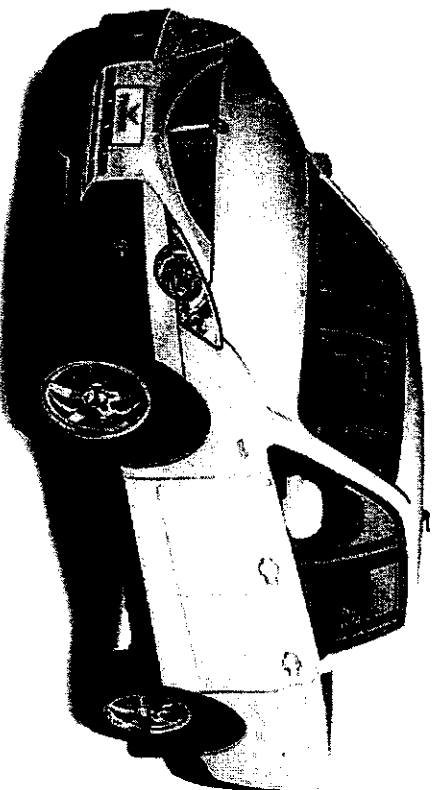
THINGS ARE ABOUT TO **CHANGE**.



PHOENIXMOTORCARS

Phoenix Motorcars

- Founded in 2001
- From Research and Development to Production
- Production beginning 2007
- Management Team >75 Yrs Auto Industry Experience





A real truck
for real work.

Sport Utility Truck

- Zero Emission
- All-Battery power Lithium-Titanate Nanosafe®
- 130 miles per charge
- Speed of 95 m.p.h. carrying five passengers and a full payload
- High Torque: 0 to 60 m.p.h. in 10 seconds
- Long battery pack life: 250,000 miles/12+ years
- Off board charger: 10 minutes to recharge to 95% capacity without life compromise
- On board charger: 5 to 6 hours to recharge from 220V electric dryer plug-in
- Available configurations:
 - Mid-size 4-door Pickup (SUT)
 - Mid-size SUV



PHOENIX MOTORCARS

Sport Utility Truck

- DOT Certification to be completed June 07
- Meets current CARB Type III Requirements; Submission for Cert to be July 07
- Drivers and Passengers airbags
- Side Airbag option
- Low Center of Gravity
- 3800 lbs SUV / 4600 lbs SUT
- True Mid-size vehicle
- Five Passenger
- Power Steering / AC / Power Windows
- 110 outlets inside vehicle and in pickup bed

*Protect more
than just the
environment.*

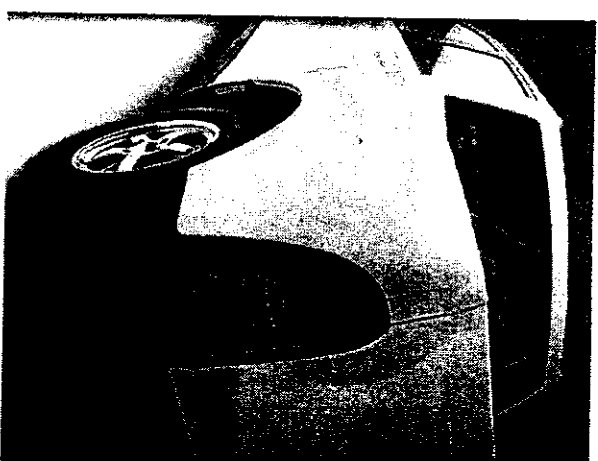


PHOENIXMOTORCARS

The benefits will
blow you away.

Why is Phoenix Different?

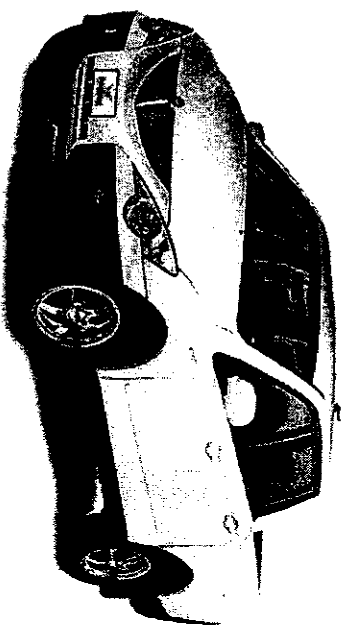
- Long Useful Life
- Extended Range
- Rapid Charge Times
- Power/Weight Ratio
- Safety
- Size
 - Cargo
 - Passenger
- Available



A real
blue-sky solution



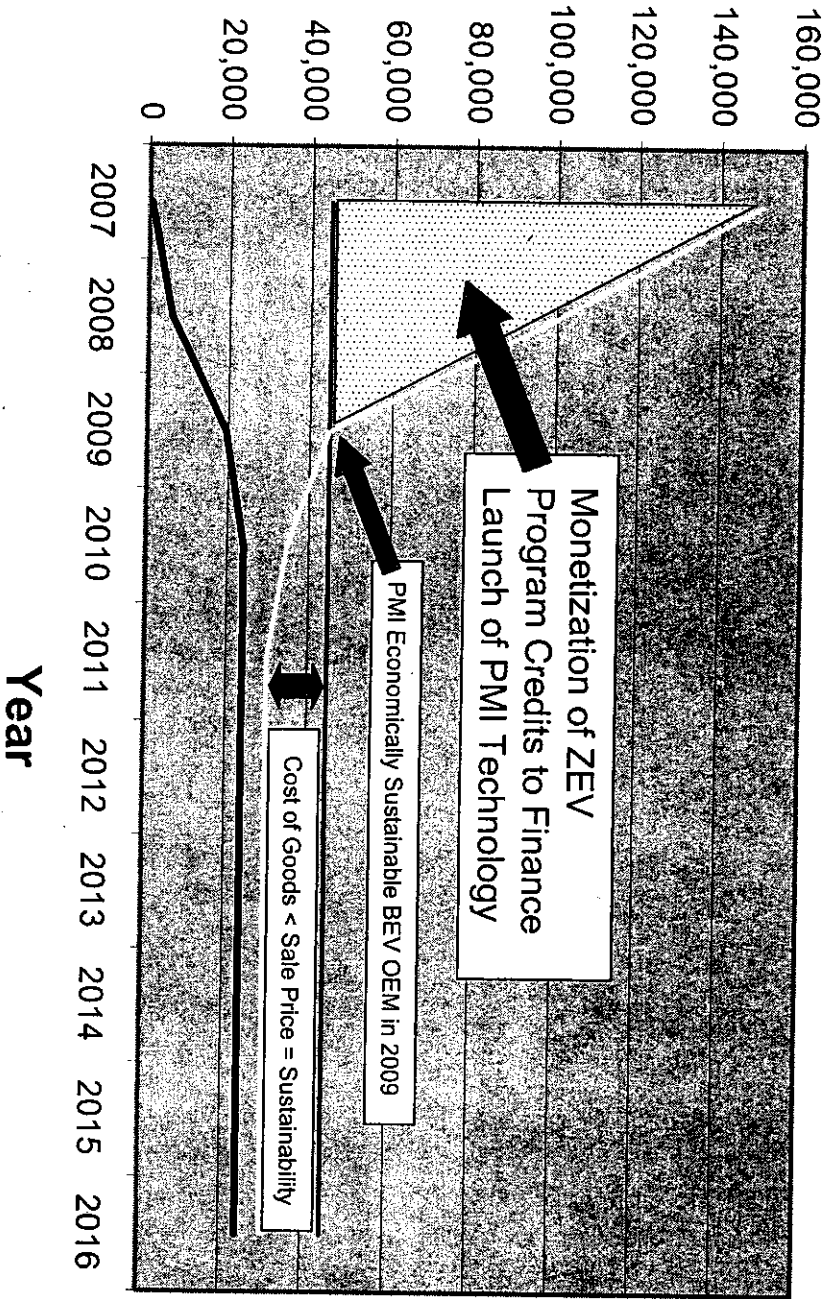
Financial



- \$45,000 + tax
- Retail sales price
- CARB ZEV Rebate
- Maintenance Costs:
 - No Oil to change
 - No Engine to regularly maintain
 - Approximately \$3 to fully charge
- COST \$130K >>>> \$32K
- COST 2007 >>>> 2009

Phoenix Motorcars Path to Commercialization Allowed Under the Current CARB ZEV Program

Phoenix Motorcars

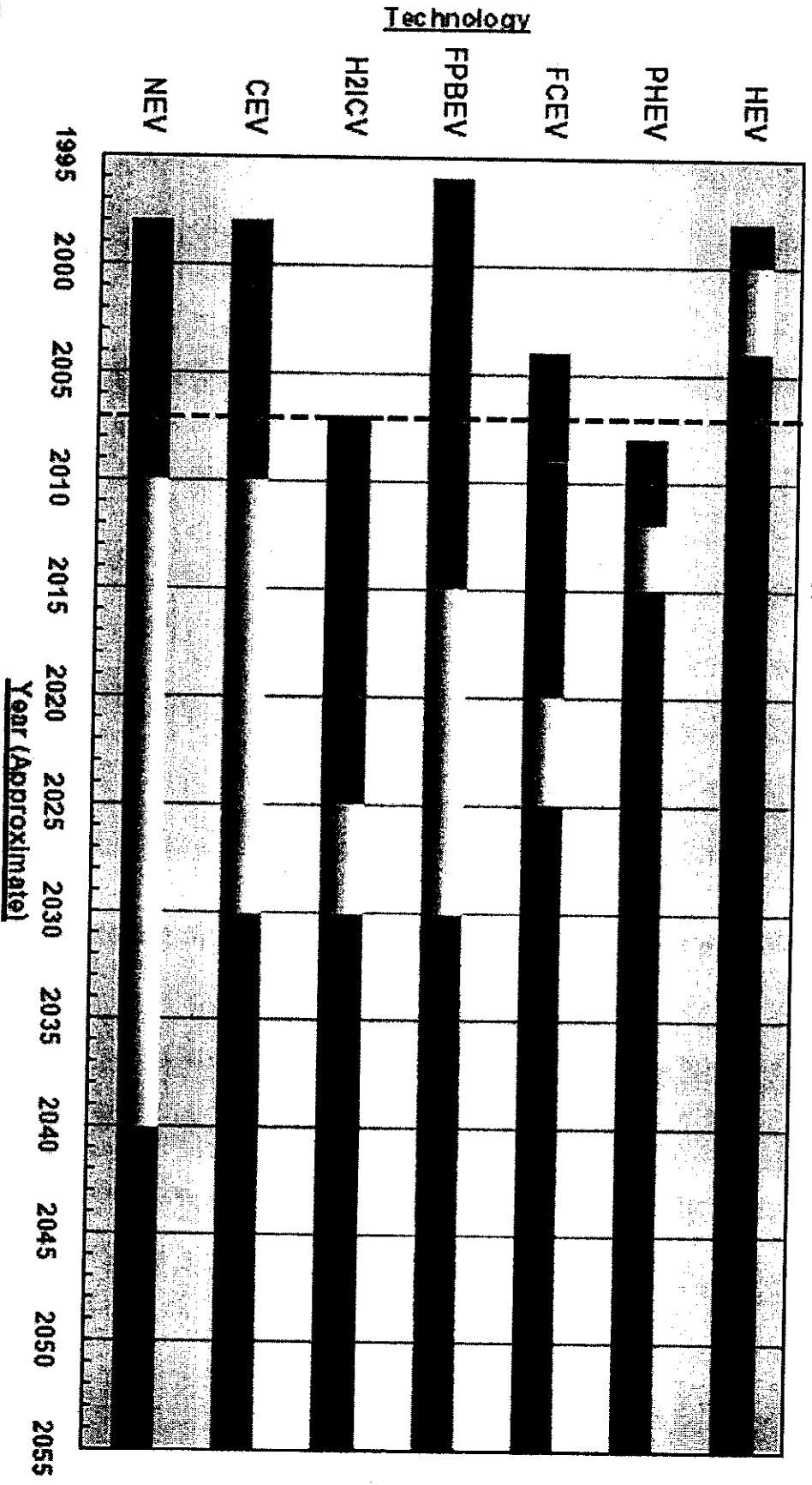


— Units
 — Sale Price
 — Production Cost

Figure 3.1
Projected Achievement of Global Volumes

2007 ZEV Panel vehicle projections

Actual ◀2007▶ Forecast



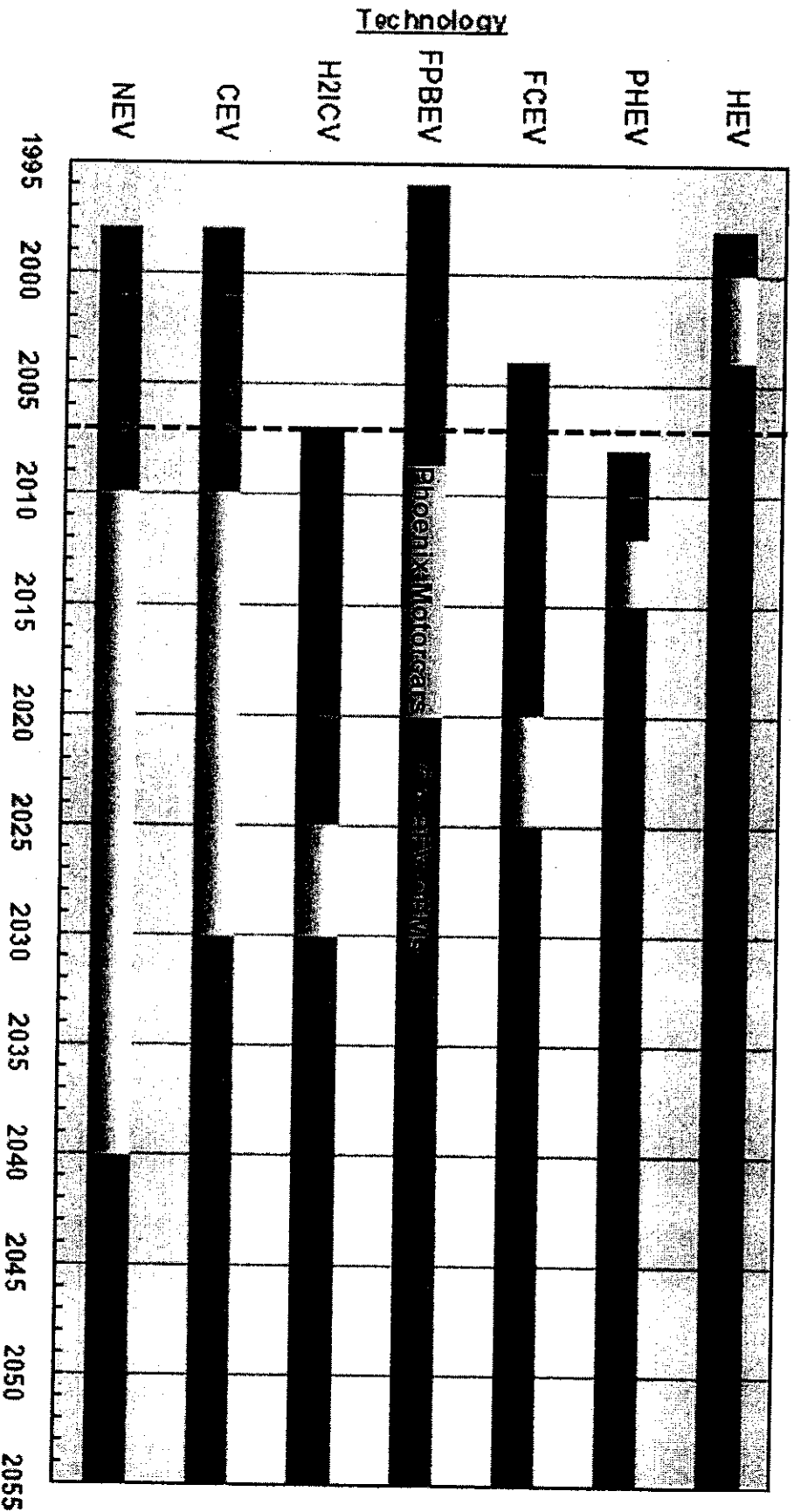
Vehicle Technology Status (Global Volume):

- Pre Commercial (1000's/year)
- Mass Commercialization (100,000's/year)
- Demo (100's/year)
- Low Volume Commercial (10,000's/year)

Projected Phoenix Motorcars Sales Volumes

2007 ZEV Panel vehicle projections

Actual ◀ 2007 ▶ Forecast

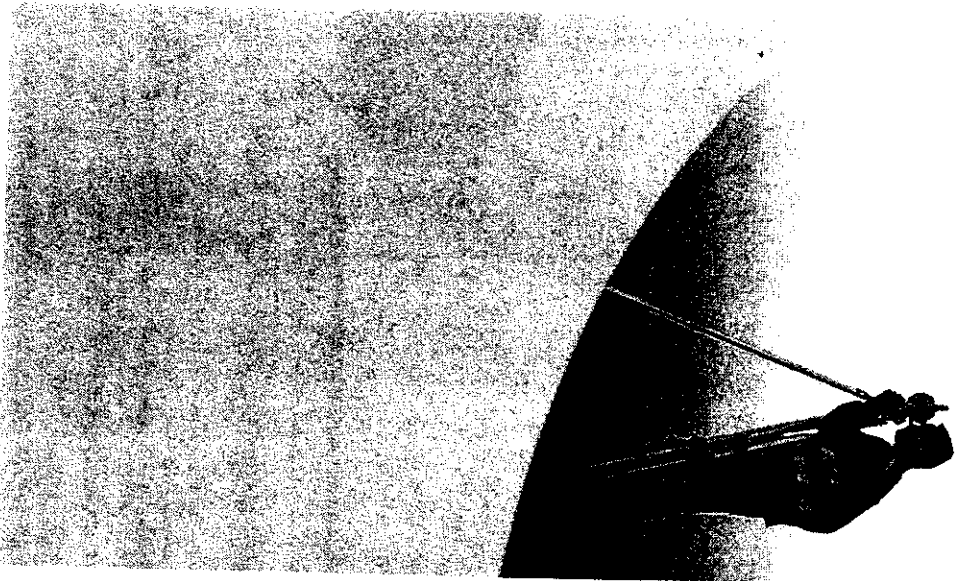
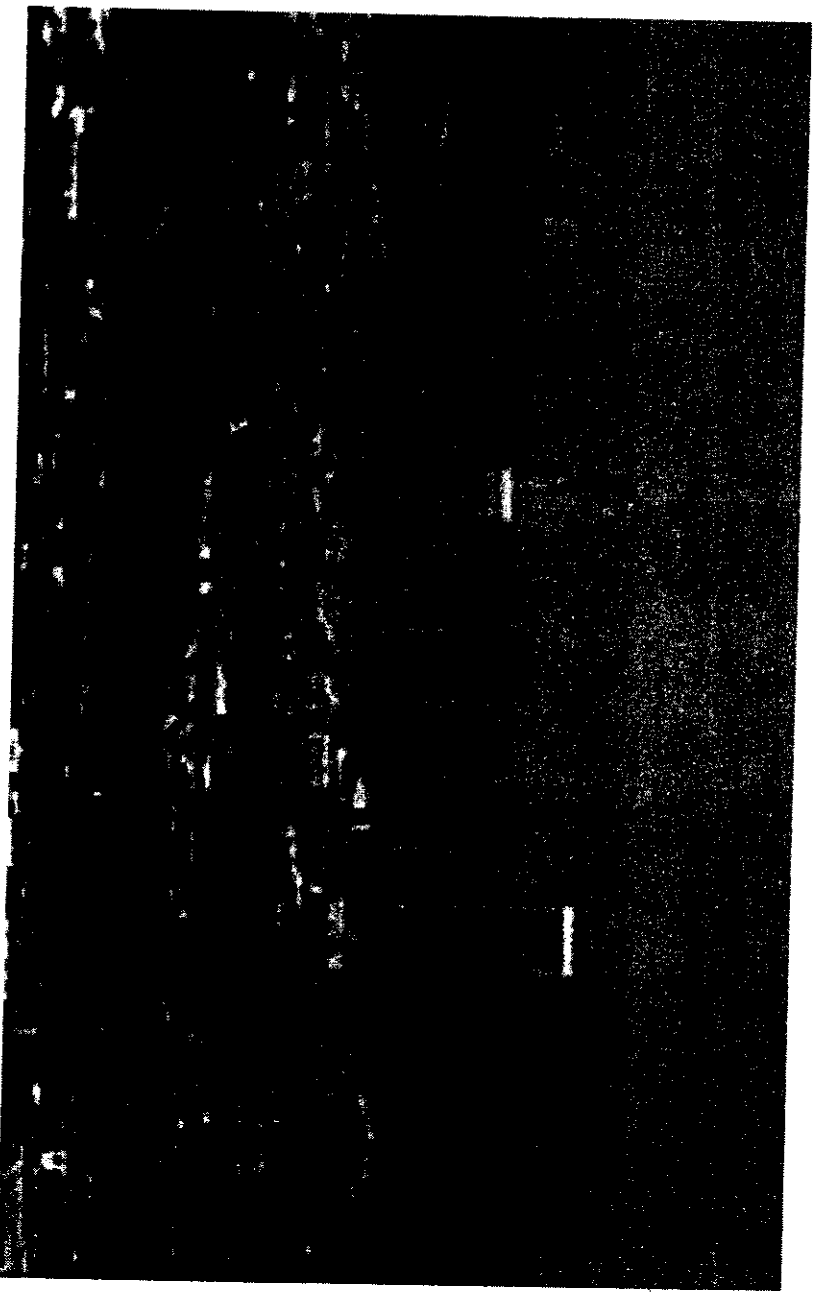


Vehicle Technology Status (Global Volume):

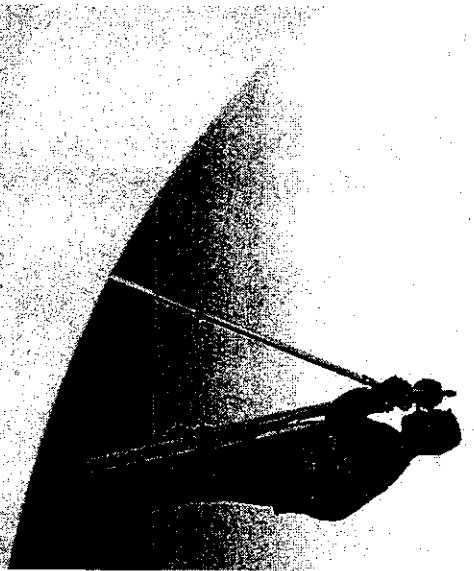
- Pre Commercial (1000's/year)
- Mass Commercialization (100,000's/year)
- Demo (100's/year)
- Low Volume Commercial (10,000's/year)

Year (Approximate)

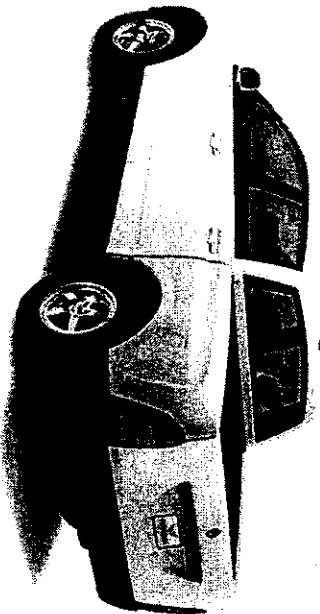
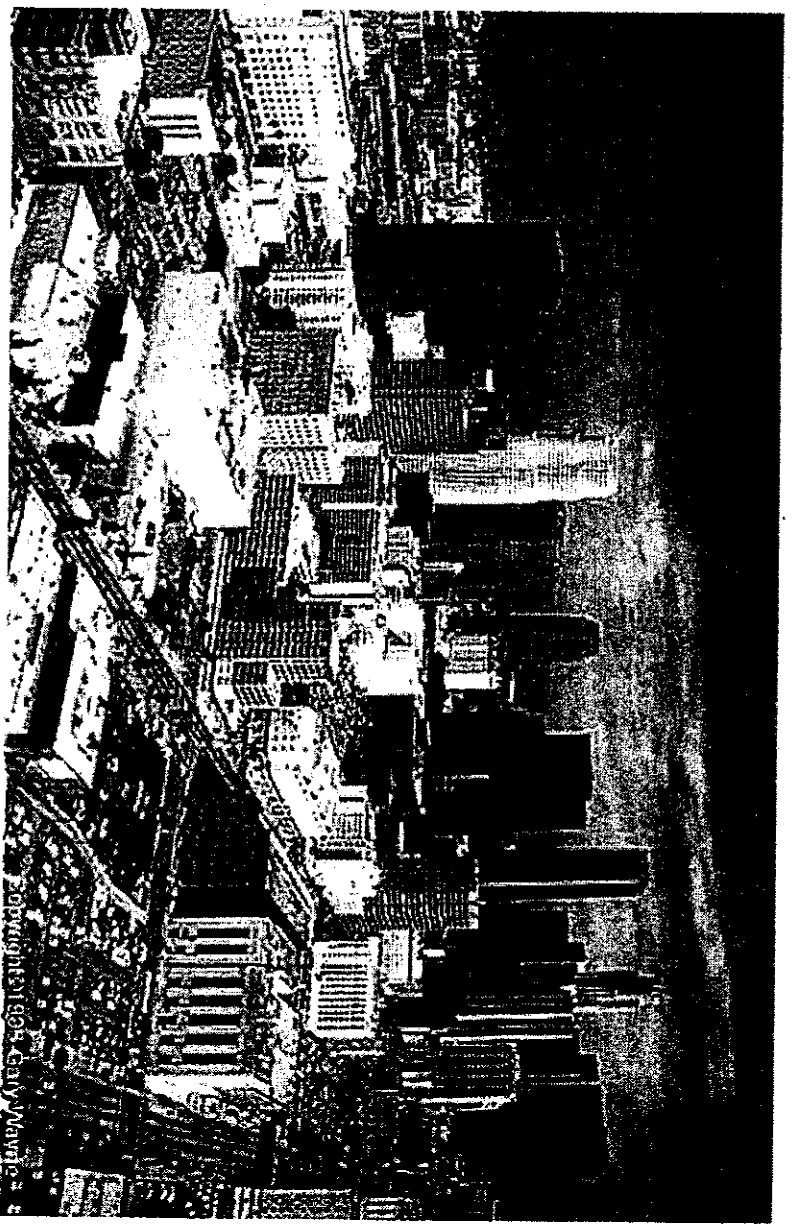
Vehicle Emission Reality



As a member of the
Phoenix Motorcars
franchise system,



Vehicle Emission Reality



PHOENIX MOTORCARS

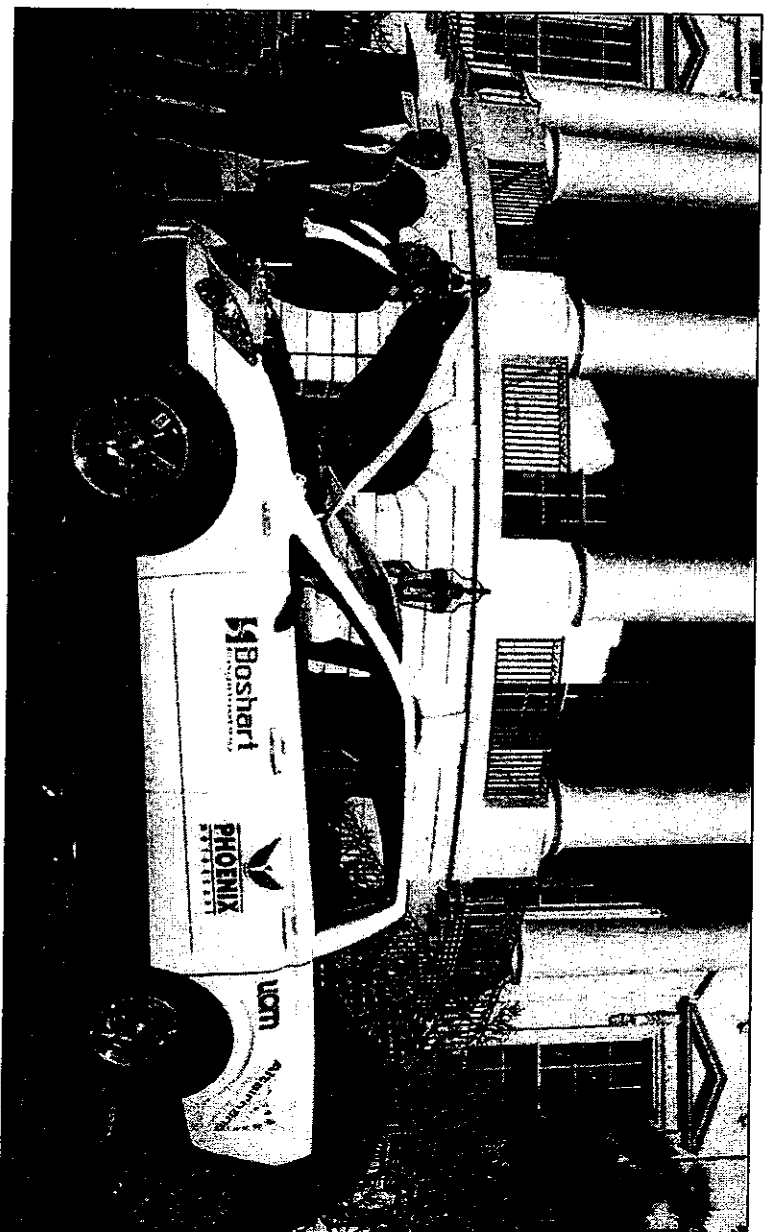
Summary

- The Need; Fleets face a daunting task
- Phoenix Provides a solutions to today's fleet operators
- Gas/Diesel/CNG prices are rising
- Hydrogen is expensive (Vehicles / Infrastructure) and years away
- Aging fleets produce higher emissions
- Increased maintenance and service costs
- National priority to reduce foreign oil dependency
- Global Warming reality

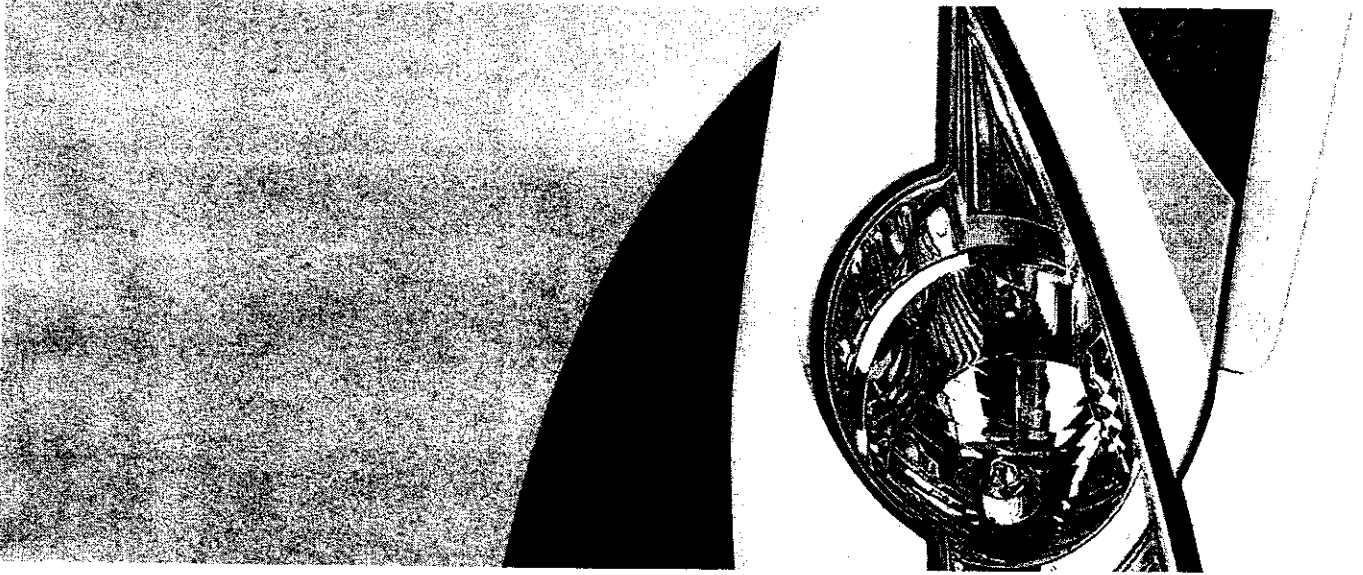
- Phoenix Motorcars provides a real vehicle with a real solution, today!

Zero emission.
Zip. Zilch. Nada.

Phoenix Invited to the White House



You've got a lot of
ground to cover.
One charge
oughta do it.



THINGS HAVE ONLY BEGUN TO CHANGE



PHOENIX MOTORCARS

