

FY 2010-11 HVIP – CALIFORNIA MANUFACTURER ELIGIBILITY APPLICATION

This is an application for zero-emission battery-electric vehicle manufacturers to have their vehicles classified as “manufactured” or “assembled” in California for the purposes of the AB 118: Hybrid Truck and Bus Voucher Incentive Project (HVIP).¹ The following definitions apply for the purposes of the HVIP:

“Assembled in California” means the product’s last “substantial transformation” occurred in California. A product is “substantially transformed” if its manufacturing process results in it having a new name, character and use different from that which existed prior to the processing. For example, an operation in which a vehicle chassis, battery, driveline, and other key vehicle components are assembled into a new vehicle would be considered a substantial transformation. An operation to add Power Take-Off and other specialty components to an existing, functioning or nearly functioning vehicle at a Truck Equipment Manufacturer or Final Stage Manufacturer would not be considered a substantial transformation.

“Manufactured in California” means the vehicle’s California manufacturing costs constitute over 50 percent of its total manufacturing costs, where:

- 1) “total manufacturing costs” means the total cost of all manufacturing materials, direct manufacturing labor, and manufacturing overhead, whether U.S. or foreign. (Generally, total costs will be equivalent to finished good inventory cost or the cost of goods sold, as those terms are used in accordance with generally accepted accounting principles), and;
- 2) “California manufacturing costs” means those costs attributable to California manufacturing materials, California direct manufacturing labor, and California manufacturing overhead.

This eligibility application must be completed by the original vehicle manufacturer or its legal representative. ARB reserves the right to request additional information or clarification of responses provided in this application. Determination of California manufacture or assembly is made by ARB on a case-by-case basis, based upon responses to this application. Application approval is at the sole discretion of ARB.

¹ On June 10, 2011 the California Energy Commission (CEC) and the California Air Resources Board (ARB) executed an Interagency Agreement for ARB to provide an additional \$4 million in CEC funds for HVIP-eligible zero-emission battery-electric vehicles. Zero-emission, battery-electric vehicles manufactured or assembled in California are eligible for an additional 20 percent in CEC funding. Eligibility requirements are found in the HVIP Implementation Manual. (at www.californiahvip.org).

Part I: Original Vehicle Manufacturer Information

1. Company Name/Organization Name/Individual Name:		
2. Contact Name and Title:		
3. Business Mailing Address and Contact Information Street:		
City:	State:	Zip Code:
Phone: ()	E-mail:	

Part II: Vehicle Information

Vehicle MY	Vehicle Make and Model	Gross Vehicle Weight Range

Parts III and IV: Please complete *either* Part III or Part IV (below) as an attachment to this application. Information must be up to date and based upon existing vehicle manufacture or assembly within California. Future manufacturing or assembly plans are not relevant for the purposes of this application.

Part III: For Vehicles Manufactured in California

- 1) Provide documentation of where the vehicle chassis, battery, driveline, and other key components are manufactured and the cost of these components as needed to determine the vehicle make/model identified in Part II meets the definition of manufactured in California identified above.
- 2) Does your organization manufacture or assemble the vehicle make/model identified in Part II in any other state or country? If so, please describe.

Part IV: For Vehicles Assembled in California²

- 1) Describe which vehicle assembly processes were completed within California versus outside of California.
- 2) Was (/were) the final vehicle assembly process(es) performed in California (including but not limited to assembly) complex and meaningful?
 - a. Did the process(es) take a substantial amount of time? Please describe.
 - b. Was(/were) the processes costly? Please describe.
 - c. Did the process(es) require particular high skill levels?
 - d. Did the process(es) require a number of different operations?
 - e. Was substantial value added in the process(es)?
- 3) Does your organization manufacture or assemble the vehicle make/model identified in Part II in any other state or country? If so, please describe.

Part VI: Applicant Signature

I hereby certify by penalty of perjury that all information provided in this application and any attachments are true and correct. Submission of false information on this form is punishable under penalty of perjury under the laws of the State of California.

Printed Name of Responsible Party:	Title:
Signature of Responsible Party:	Date:

² www.energy.ca.gov/recovery/documents/2011-05-13_Buy_American_Toolbox.pdf (pages 8-9) may provide additional guidance in responding to these questions.