

Carl Moyer Program

Off-Road Voucher Workgroup Agenda

July 29, 2010

10:00 AM – 12:00 PM

Toll-free number: 888-455-9735

Participant passcode: 10163

All participants must use a touch-tone phone to participate in the teleconference. The following features are available for you to use on your phone during the teleconference:

- ◆ Press *0 operator assistance (small fee may apply)
- ◆ Press *6 mute/unmute individual line

1) Program Focus

- a) Minimize complexity of program
- b) Highest diesel population in CA
- c) Not subject to in-use regulation(s)
- d) Fast review time – no surplus determination required
 - i) On-Road VIP has 5 days review time
 - ii) Surplus determination would add to review time
- e) Consistency with on-road VIP
 - i) For On-Road VIP, Air Resources Board decision to concentrate on funding for small fleets. Off-Road Voucher would do the same.
- f) **Proposed equipment types** : Uncontrolled agricultural tractors & uncontrolled construction tractors/loaders /backhoes

2) Other Criteria

- a) HP cap
 - i) Focus on equipment 175 HP or less
- b) Retrofit-only
 - i) Interest in only retrofitting existing equipment?
- c) Include used equipment as replacements?

3) Equipment Pre-Inspection

- a) Cannot be easily driven to dealer for pre-inspection
- b) Who will perform pre-inspection?
- c) Where will pre-inspection be performed?

(Agenda continued on next page)

4) Documentation Verification Issues (Residency and Ownership, Operational Equipment, Usage)

- a) 5 days review time
- b) Reduce complexity of verification by dealers
- c) Would current list from Off-Road Equipment Replacement Program work?

Documentation of residency / ownership of equipment (previous 2 years)

- (A) Bill of sale for old equipment and
- (B) Two years of documentation for at least one item in following list. If a bill of sale cannot be provided, two items from following list are required:
 - 1. Tax depreciation logs
 - 2. Property tax records
 - 3. Equipment insurance records
 - 4. Bank appraisals for equipment
 - 5. Maintenance/service records
 - 6. General ledgers
 - 7. Fuel records specific to the old equipment (To be used as evidence of California residency fuel records must also identify equipment owner.)

Documentation of operation (previous year)

- (A) Maintenance/service records
- (B) Revenue and usage records that identify operational, standby, and down hours for equipment
- (C) Routine inspections which document the operating condition of old equipment (OSHA or workplace required)

Documentation of usage (previous 2 years)

- (A) Hour meter reading log collected at minimum of once per year from an installed and fully functioning hour meter or historical fuel usage documentation specific for old equipment. Documentation must include fuel logs, purchase receipts, or ledger entries. Or
- (B) At least two items from the following list proving old equipment is being used by fleet:
 - 1. Revenue and usage records that identify operational, standby, and down hours for equipment
 - 2. Employee timesheets linked to specific equipment use
 - 3. Preventative maintenance records tied to specific hours of equipment use
 - 4. Repair work orders specific to equipment

- d) Any additional types of documentation?

5) Funding Amounts

- a) Minimum 75% usage in CA
- b) Under \$16,400 CE cap
- c) Ensure safety margin since not calculating cost effectiveness for each project
- d) Discuss preliminary numbers at future meetings