Emerging HD Technologies

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Presented by: Christopher J. Hessler, Partner, AJW, Inc.







- Technology to reduce the environmental footprint of transportation has been evolving continuously since its introduction in 1975
- Reducing GHG emissions is parallel focus along with criteria pollutants for regulators and our customers
- Next generation technology will continue to produce integrated systems that optimize GHG and criteria emissions performance
- Technology neutral standards will continue to bring most costeffective solutions to market



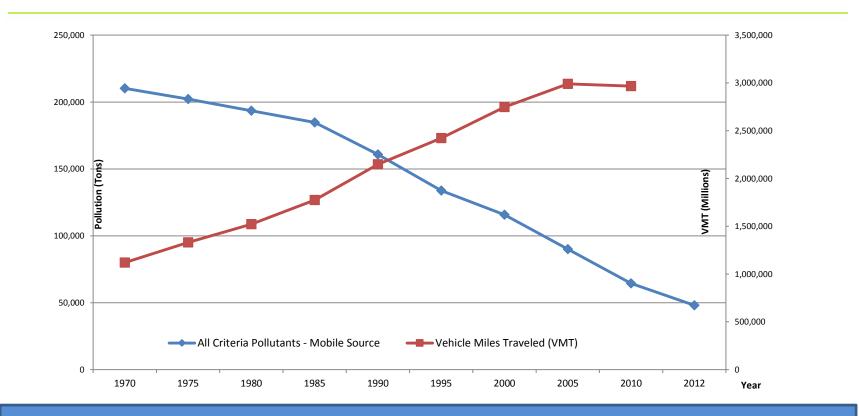


A HISTORY OF COLLABORATIVE SUCCESS

THE SUPPLY SECTOR

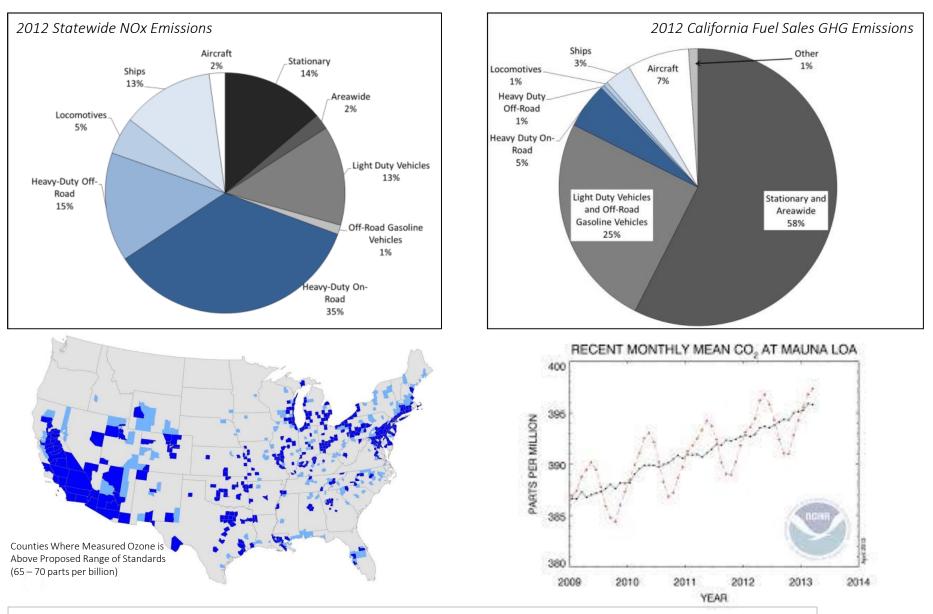


Industry's History of Success

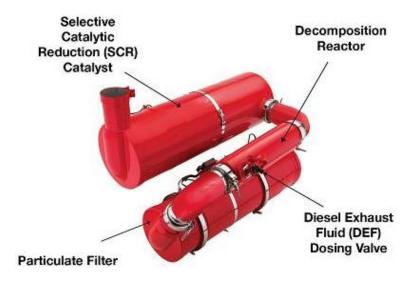


- 4 decades of emission decreases paired with unprecedented growth in transportation-related productivity
- Key partner with OEMs in dramatic emission reductions to limiting air-pollution from vehicles
- Created high-value jobs for decades
- Established U.S. as world leader in emission control technology





- 90% (relative to MY2010 levels) HD NOx reduction necessary for Ozone NAAQS attainment by 2031
- 80% reduction in GHG emissions below 1990 levels by 2050
- 50% petroleum use reduction target by 2030.

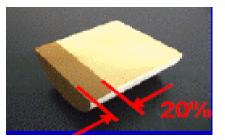


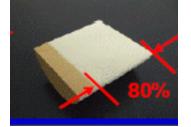
Continuous Innovation

TECHNOLOGIES



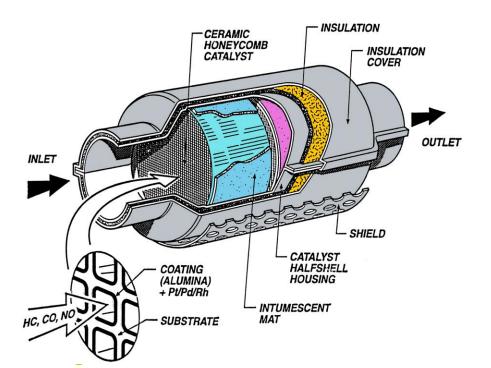
Current Technologies Utilize Advanced Design Strategies to Maximize Cost Effectiveness

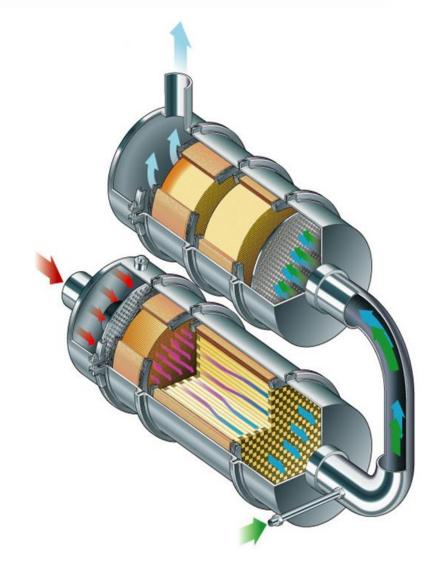




Pd is <u>zoned</u> in the <u>front</u> to give fast HC light-off

Rh in the <u>back</u> to protect against catalyst poisons





Technical Challenges

- Multiple emission challenges must be addressed simultaneously GHG, NOx, PM, N₂O, CH₄
- Several strategies to reduce HD engine GHG emissions impact NOx reduction strategies
 - Longer periods of cold-temp operation can impact in-use NOx emissions
 - Lean burn operations increase engine efficiency but result in more engine out NOx emissions
- Filters increase weight and backpressure reducing engine efficiency



Optimized Systems to Tackle GHG & Criteria Emission Challenges

Technology Development

R&D currently moving far beyond current standards

Requirements for development process:

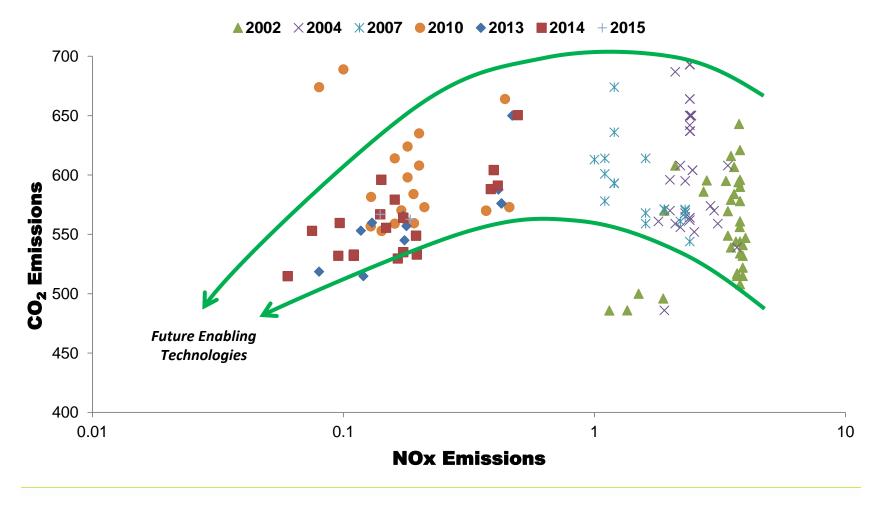
- Phase II GHG standard is treated as a constant
- Cost conscious our customers must be able to sell new trucks
- Sizing constraints are integral to concept and design development

Optimized Technology Strategies

- NOx storage technologies
 - Could enable greater efficiency optimization of cold-temp operations
 - Could further reduce NOx emissions
- Thermal Management strategies could
 - Utilize waste heat (energy) to reduce fuel demands
 - Utilize exhaust slip-streams to maintain optimal catalyst temps
- New filter substrates could reduce backpressure and reduce weight
- New drivetrain technologies emerging rapidly (braking re-gen, battery reprocessing, fuel cell systems, etc.)



Positive Trends In Certified Engines



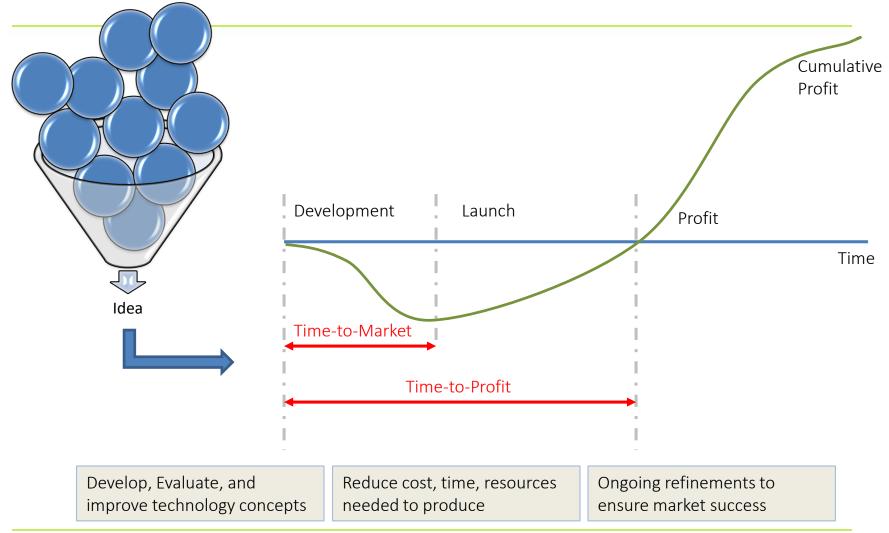


Emerging Engine and Exhaust System Technologies

- Designing with a "both" not an "either/or" approach
- In some cases combining multiple systems allows for optimizations and results not available with a single technology
- Sizing, cost, integration, and other real-world constraints must be addressed at every stage of development



The Technology Innovation Process



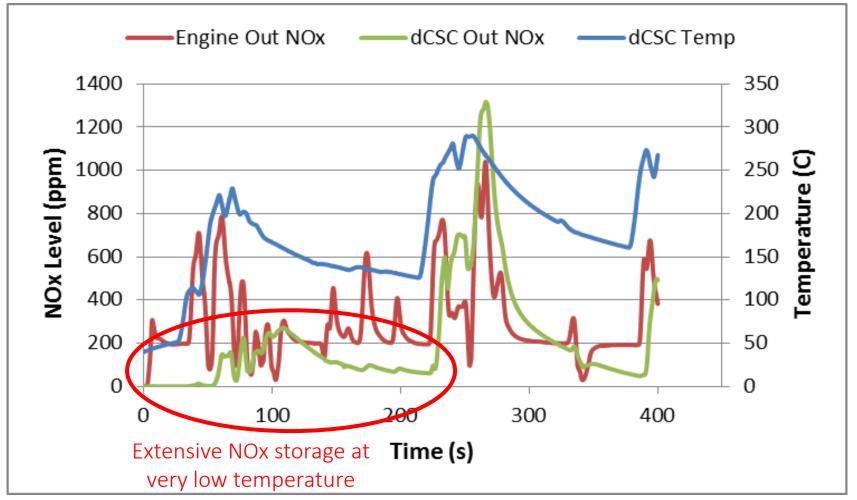


Technologies Under Development

EMERGING CONCEPTS

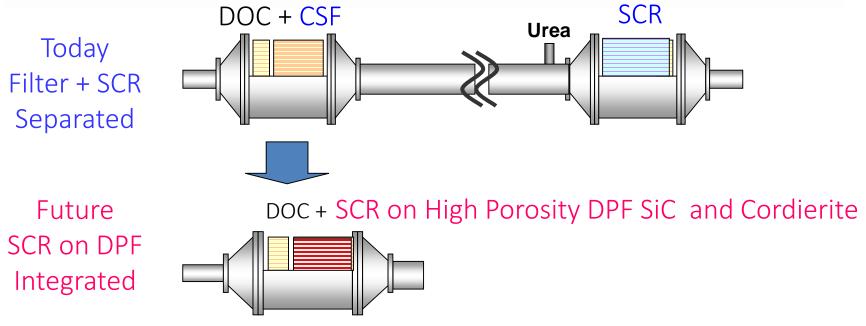


Technology Opportunity: NOx Storage





Technology Opportunity: SCR on a Filter



Benefits

- Light Off ; Better Thermal Management
- Downsizing
- Low Cost
- High NOx Conversion (~98%)

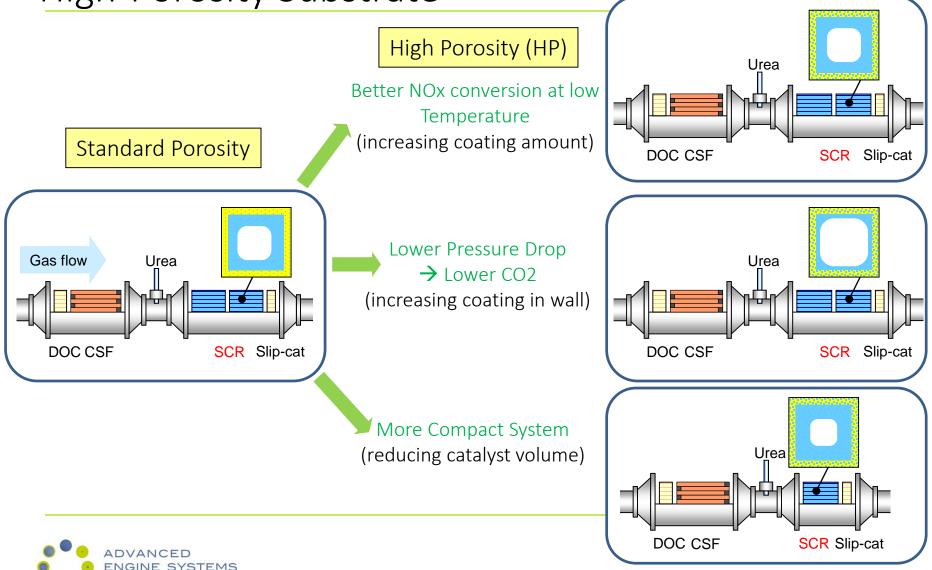
Challenges

- Trade-off between Pressure Drop and SCR Loading
- Particle Number for bare filters (EU6, Stage V)
- Passive Regeneration (HDV)



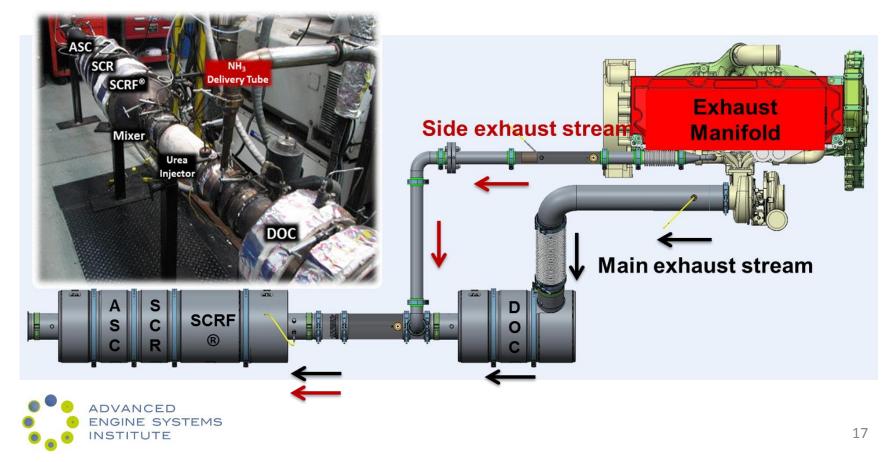
Technology Opportunity: High-Porosity Substrate

INSTITUTE



Technology Opportunity: Exhaust Stream Thermal Management

- Side system pulls hot exhaust from pre-turbo
- Urea is injected into side system, hydrolysis catalyst converts urea to NH₃
- Gaseous NH₃ is delivered to SCRF component inlet at low temperature
- Side NH₃ doser and main urea injection used in tandem during transient cycle



Ongoing Demonstration and Validation: Southwest Research Project

Fruck & Engine

South Coast

Manufacturers

Association



Project

Advisors

- Demonstrate 90% NOx reduction (0.02 g/bhp-hr) on HD and stoichiometric CNG engines
- Reduction Targets (from 3-4g engine out NOx
 - 95% efficiency for cold start
 - 99% efficiency for hot start
 - 99% SET
 - Engine calibration in parallel with exhaust control development
 - System integration and demonstration
 - Full useful life (435K miles, 22,000 hrs.)
 - HD-FTP transient cycle, sustained low-load and low temperature operation

Technology Opportunity: Waste Heat Recovery

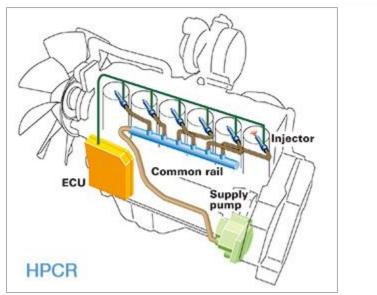
- Waste heat recovery systems reduce fuel consumption and CO₂ emissions for trucks.
- They convert waste heat from the exhaust gas and the exhaust-gas recirculation system into mechanical or electrical energy.
- Recaptured energy can be used to:
 - Power the vehicle drivetrain
 - Optimize emission control functions

SYSTEMS

Improve vehicle warm-up time



Technology Opportunity: Advanced Engine Systems

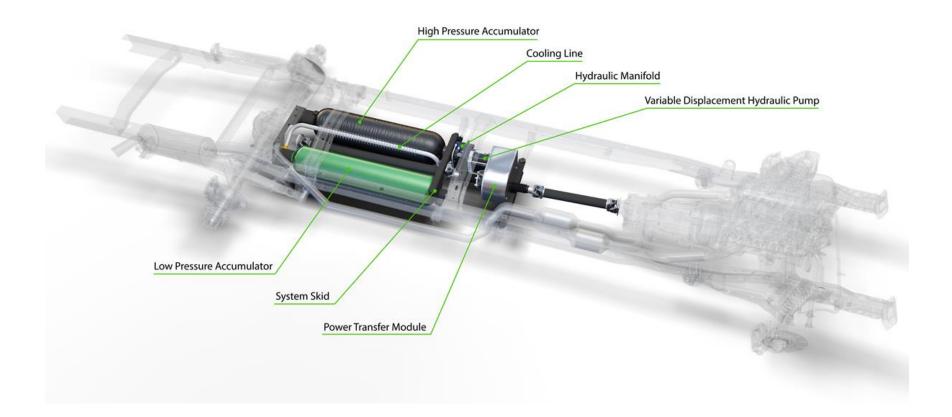




- High Pressure Common Rail Computer controlled high pressure fuel injection ensures a more efficient in-cylinder fuel burn.
- Cutting Edge Electronic Control
 System The advanced electronic
 control system controls air flow,
 EGR gas flow rate, fuel injection
 parameters, and after treatment
 function through intelligent
 software.

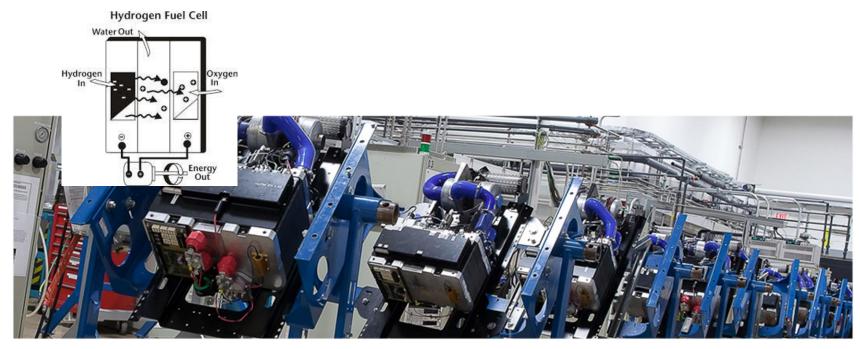


Technology Opportunity: HD Regenerative Braking Systems





Technology Opportunity: Fuel Cells

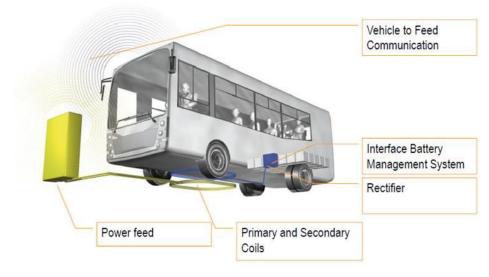


- Commercial systems available for 30kW to 180 kW vehicles
- Solution for fleet vehicles such as buses, trucks and forklifts

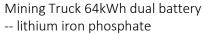


Technology Opportunity: HD Battery Applications

- Hybrid bus range-extender
 - GPS controlled EV driving mode
 - Vehicle operates only in EV mode until it leaves the EV zone.
 - Target markets would be busy city centre to suburb & immediate surrounding areas
- Lifecycle Battery Management
 - Battery recycling
 - Battery reprocessing







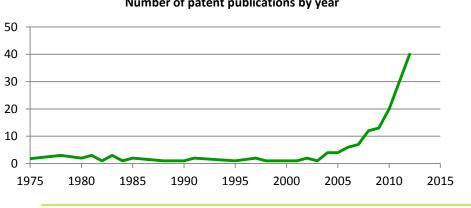


Wheel-loader hybrid 500 V Lithium force air cooled



Innovation – A Work in Progress

- Increased attention across the industry to technology development opportunities
- Accelerating experiences through strategic collaborative supplier partnerships
- Rapid advances in new technologies taking place



Number of patent publications by year

Development is incomplete

All technical challenges must be addressed before a technology can be considered "proven"

- Cost
- Complexity
- Integration
- Optimization
- Dependability
- Size/space limitations
- New/additional fluids may be required
- New materials must be developed/refined
- Incomplete engineering



View of the Future

- Conventional powertrains will continue to be an important part of the HD fleet for some time to come
- Technology neutral standards will elicit most cost effective solutions to achieve CA's criteria and GHG reduction goals
- Alternative powertrain technology evolving rapidly and adoption will grow steadily
- The proliferation of technologies will provide customers with increasing options to fit their applications



Thank You

For more information contact Chris Miller, AESI Executive Director <u>cmiller@ajw-inc.com</u> 202-296-8086 or Christopher J. Hessler <u>chessler@ajw-inc.com</u> 202-296-8086

980 9th Street 16th Floor Sacramento, CA 95814 2200 Wilson Boulevard Suite #310 Arlington, VA 22201

